



CITY OF HENDERSON COURTESY NOTICE

NOTICE IS HEREBY GIVEN that a public hearing will be held before the Hearing Officer of the Board of Trustees of the City of Henderson, Nevada Public Improvement Trust (the "Trust") in compliance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. The hearing is scheduled as follows:

**Monday, October 7, 2013
9:00 a.m.
Henderson City Hall
City Attorney's Office, Fourth Floor, Seven Hills Conference Room
240 Water Street
Henderson, Nevada 89015**

The subject of the hearing is the proposed issuance of private activity bonds in an amount not to exceed \$30,000,000 (the "Bonds"), by the Trust to provide a plan of financing and refinancing for Touro University, Nevada (the "Institution"), a Nevada non-profit corporation to (1) refund all or a portion of the Trust's Tax-Exempt Revenue Bond (Touro University Project), Series 2008, the proceeds of which were used to (a) finance the acquisition, construction, and improvement of an educational facility consisting of two buildings located at 874 American Pacific Drive, Henderson, Nevada, and (b) partially repay the original 2006 acquisition debt plus the debt incurred for the cost of a subsequent facade renovation; (2) finance up to three years of routine capital expenditures including, but not limited to, construction, renovation and equipping of an active aging center including expanded clinical facilities with the medical school facility and additional academic facilities as needed, in an approximate principal amount of \$2,000,000, including, but not limited to, reimbursement of certain prior capital expenditures paid by the Institution of certain of the Institution's facilities located at 874 American Pacific Drive, Henderson, Nevada (the "Main Facility"); and (3) pay certain costs of issuing the Bonds.

Interested persons wishing to express their views on the issuance of such Bonds will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to the City Attorney, P.O. Box 95050 MSC 144, Henderson, Nevada, 89009-5050. All of the facilities to be financed or refinanced with the proceeds of the Bonds are or will be located at the Main Facility and are or will be owned and operated by the Institution.

For additional information on this courtesy notice, please contact the Office of the Henderson City Clerk at 702-267-1400.

Posted prior to 9:00 a.m., October 2, 2013, at the following locations:

City Hall, 240 Water Street, 1st Floor Lobbies
Whitney Ranch Recreation Center, 1575 Galleria Drive
Multigenerational Center, 250 South Green Valley Parkway
Fire Station No. 86, 96 Via Antincendio

www.cityofhenderson.com